

**LET'S GET ACQUAINTED**

In order to serve you better, it is requested that you fill in the following information:

**PATIENT INFORMATION:**

Name \_\_\_\_\_ Nickname \_\_\_\_\_  
Last First Middle

Social Security No. \_\_\_\_\_ Birthdate \_\_\_\_/\_\_\_\_/\_\_\_\_ Age \_\_\_\_\_

Driver's License No. \_\_\_\_\_ Home Phone (\_\_\_\_) \_\_\_\_\_

E-mail \_\_\_\_\_ Fax # (\_\_\_\_) \_\_\_\_\_ Cell # (\_\_\_\_) \_\_\_\_\_

Pager # (\_\_\_\_) \_\_\_\_\_

Home Address \_\_\_\_\_ City \_\_\_\_\_ Zip \_\_\_\_\_

Marital Status ( ) Single ( ) Married ( ) Separated ( ) Divorced ( ) Widowed

Your Occupation \_\_\_\_\_ Employer \_\_\_\_\_

Business Address \_\_\_\_\_ City \_\_\_\_\_ Zip \_\_\_\_\_

Work Phone (\_\_\_\_) \_\_\_\_\_ How long have you worked there? \_\_\_\_\_

Any hobbies? \_\_\_\_\_

Whom may we thank for referring you to our office? \_\_\_\_\_

**IN AN EMERGENCY WE MAY CONTACT:**

Nearest friend or relative \_\_\_\_\_ Phone (\_\_\_\_) \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ Zip \_\_\_\_\_

**PERSON RESPONSIBLE FOR PAYMENT IF NOT THE SAME AS ABOVE.**

Name \_\_\_\_\_ Relationship to patient \_\_\_\_\_

My address and phone number is the same as above. (If different, please complete below.)

Address \_\_\_\_\_ City \_\_\_\_\_ Zip \_\_\_\_\_

Home phone (\_\_\_\_) \_\_\_\_\_

Employer \_\_\_\_\_ Business Address \_\_\_\_\_

City \_\_\_\_\_ Zip \_\_\_\_\_ Work Phone (\_\_\_\_) \_\_\_\_\_

**INSURANCE INFORMATION:**

**PRIMARY CARRIER:**

Name of insured \_\_\_\_\_ Social Security No. \_\_\_\_\_

Birth date \_\_\_\_/\_\_\_\_/\_\_\_\_ Name of Insurance Company \_\_\_\_\_

Group No. \_\_\_\_\_ Union Local No. \_\_\_\_\_ Group Plan Name \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ Zip \_\_\_\_\_

**If you have a second insurance carrier, please supply the following information:**

Name of insured \_\_\_\_\_ Social Security No. \_\_\_\_\_

Birth date \_\_\_\_/\_\_\_\_/\_\_\_\_ Name of Insurance Company \_\_\_\_\_

Group No. \_\_\_\_\_ Union Local No. \_\_\_\_\_ Group Plan Name \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ Zip \_\_\_\_\_

**Raymond W. Lim, DDS**

**MEDICAL HISTORY**

Please check any past or present condition that you had in the past or presently have:

- |   |   |  |  |
|---|---|--|--|
| <input type="checkbox"/> Rheumatic Fever        | <input type="checkbox"/> Stroke           | <input type="checkbox"/> Faintness               | <b>Hepatitis</b>                           |
| <input type="checkbox"/> Heart Murmur           | <input type="checkbox"/> Epilepsy         | <input type="checkbox"/> HIV Positive            | <input type="checkbox"/> A (Infectious)    |
| <input type="checkbox"/> Any Heart Problems     | <input type="checkbox"/> Kidney Disease   | <input type="checkbox"/> A.I.D.S                 | <input type="checkbox"/> B (Serum)         |
| <input type="checkbox"/> Artificial Heart Valve | <input type="checkbox"/> Liver Disease    | <input type="checkbox"/> Immundeficiency Disease | <input type="checkbox"/> Tuberculosis(TB)  |
| <input type="checkbox"/> Heart Pacemaker        | <input type="checkbox"/> Tumor History    | <input type="checkbox"/> Cancer                  | <b>Allergic To:</b>                        |
| <input type="checkbox"/> Anemia                 | <input type="checkbox"/> Venereal Disease | <input type="checkbox"/> X-ray or Radiation      | <input type="checkbox"/> Penicillin        |
| <input type="checkbox"/> Blood Disease          | <input type="checkbox"/> Allergies        | <input type="checkbox"/> Treatment               | <input type="checkbox"/> Aspirin           |
| <input type="checkbox"/> Excessive Bleeding     | <input type="checkbox"/> Asthma           | <input type="checkbox"/> Artificial Joints       | <input type="checkbox"/> Codeine           |
| <input type="checkbox"/> High Blood Pressure    | <input type="checkbox"/> Glaucoma         | <input type="checkbox"/> (Hips, knee, etc.)      | <input type="checkbox"/> Latex or rubber   |
| <input type="checkbox"/> Arthritis              | <input type="checkbox"/> Psychiatric      | <input type="checkbox"/> Diet Pills              | <input type="checkbox"/> Dental Anesthetic |
| <input type="checkbox"/> Thyroid Problems       | <input type="checkbox"/> Treatment        | <input type="checkbox"/> Fen Phen                | <input type="checkbox"/> Other Medication  |
| <input type="checkbox"/> Diabetes               | <input type="checkbox"/> Sinus Problems   |  |  |

I have no medical problems listed above.

Any other medical condition not mentioned above: \_\_\_\_\_

What medication are you presently taking? \_\_\_\_\_

Physician's name or clinic \_\_\_\_\_ Specialty \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ Zip \_\_\_\_\_

Phone No. (\_\_\_\_) \_\_\_\_\_

Women only: Are you pregnant? No  Yes  How many Months? \_\_\_\_\_

Are you taking birth control pill? No  Yes

Remarks \_\_\_\_\_

**DENTAL HISTORY**

(PLEASE COMPLETE FULLY)

Name of former dentist or clinic \_\_\_\_\_ Phone number (\_\_\_\_) \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ Zip \_\_\_\_\_

Date of last visit \_\_\_\_\_ Purpose of today's visit \_\_\_\_\_

What are your goals for your teeth? \_\_\_\_\_

Any previous condition we should be aware of? \_\_\_\_\_

Remarks \_\_\_\_\_

**CONSENT**

The undersigned hereby authorizes Doctor to take x-rays, study models, photographs, or any other diagnostic aids deemed necessary by Doctor to make a thorough diagnosis of the patient's dental needs. I also authorize Doctor to perform any and all forms of treatment, use of anesthetic agents, medication and therapy, that may be indicated in connection with \_\_\_\_\_ (Name of Patient).

I understand that responsibility for payment for dental services provided in this office for myself or my dependents is mine and is due and payable at the time services are rendered (even if I have dental insurance) unless financial arrangements have been made with Doctor's office. I further understand that 1-1/2% finance charge (18% annual rate) will be added to any balance over 30 days. I also agree that in the event of default in the payment of any amount due, and if this account is placed in the hands of an agency for collection or legal action, to pay an additional charge equal to the cost of collection including bookkeeping, agency, and reasonable attorney fees and court costs incurred as permitted by laws governing these transactions.

I hereby authorize and direct my Insurance company to pay directly to Doctor any benefits that may accrue to me under my insurance plan.

\_\_\_\_\_  
Patient's Signature (Parent or Guardian if under 18)

\_\_\_\_\_  
Date

\_\_\_\_\_  
Witness

\_\_\_\_\_  
Date

**Raymond W. Lim, DDS**

# *Raymond W. Lim, D.D.S.*

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## *Family Dentistry*

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Fax: (408) 978-1936

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Email: [drraymondlim@sonic.net](mailto:drraymondlim@sonic.net)

Dear New Patient:

Welcome to Dr. Lim's family dental practice! I would like to take this moment to thank you for trusting our office in the total care of your mouth. We are here to make sure that you receive comprehensive high quality and gentle dental treatment in a friendly environment.

*This is our mission to you:*

*The reason this office exists is because of YOU, the patient. Because without you supporting us, there is no reason why we should be here to meet all your dental needs. Dr. Lim and the staff promise to provide you and your family and your thoughtful referrals with the best skilled dental care in a friendly, thoughtful, and caring environment for the next few decades. We promise that our skills will always be kept current through continued education and proper training to provide you with the solutions required to solve your dental needs in maintaining a healthy mouth and smile.*

I would also like to familiarize you and your family in the services and policies of this office.

Our office hours presently are Monday from 11 a.m. to 6 p.m., Tuesdays and Thursdays from 10 a.m. to 7 p.m., Wednesday from 9 a.m. to 6 p.m., and Friday from 9 a.m. to 2 p.m. and Saturdays by appointment to accommodate your schedule.

We do ask you to give our office at least 24 hours notice for any appointment cancellation. This is to insure that we can schedule all of our valuable patients properly for their dental work. However, if we do not receive a 24 hour notice for cancellation, the office may charge a \$20.00 cancellation fee, which the insurance companies will not pay. If you must cancel an early evening (from 4:30 p.m. to 7 p.m.) appointment without the proper notice, please be aware that a \$30.00 cancellation fee will automatically be charged to you.

All new patients (even if you have insurance) are required to pay in full for the initial visit unless prior arrangements have been made with the staff. With subsequent visits, charges are also payable at the time of service. For those patients with dental insurance, your patient portion is payable at the time of service. If you require extensive work, we will be glad to arrange financing or a payment plan for you.

Again, welcome to our practice. We wish that your visits in this office are pleasant. We look forward to a happy and lasting relationship.

For a happier smile,

Dr. Raymond W. Lim and Staff

I have read and understand the policies of Dr. Lim's office.

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Signature

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Date